



Hurricane

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Directors:

John Hogan (Non-executive Chairman)
Dr. Robert Trice (Chief Executive Officer)
Nicholas Mardon Taylor (Chief Financial Officer)
Neil Platt (Chief Operations Officer)
Dr. David Jenkins (Non-executive Director)
John van der Welle (Non-executive Director)

1 May 2015

To the Shareholders of the Company

Hurricane Energy plc: Annual General Meeting

Dear Shareholder

The purpose of this document is to provide you with the details of the 2015 Annual General Meeting (**AGM**) which we are holding at Deloitte LLP, 2 New Street Square, London, EC4A 3BZ, on Wednesday 10 June 2015 at 11.00 a.m. The formal notice of AGM is set out at the end of this document and a form of proxy for use in connection with the AGM is enclosed.

If you would like to vote on the resolutions but cannot come to the AGM, please fill in the form of proxy sent to you with this document and return it to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible. They must receive it by 11:00 a.m. on Monday 8 June 2015.

This year Shareholders will be asked to approve six Resolutions. Resolutions 1 to 5 (inclusive) will be proposed as ordinary resolutions and Resolution 6 will be proposed as a special resolution.

An explanation of the purpose of each of the Resolutions is set out below.

Explanation of Resolutions

Resolution 1: Annual Report and Accounts

Each year the Directors of the Company are required to lay before the members in general meeting the annual accounts of the Company together with the Directors' report and the auditor's report on those accounts. Resolution 1 deals with the receipt of such accounts and reports.

Resolution 2: Appointment of auditors and agreeing their remuneration

The Company is required to appoint auditors at each general meeting at which accounts are laid to hold office until the next such meeting. Resolution 2 proposes the appointment of Deloitte LLP as auditor and, in accordance with normal practice, authorises the Directors to agree the auditor's remuneration.





Resolutions 3 and 4: Re-appointment of Directors

Each year at least one-third of the Directors are required by the Company's articles of association to retire by rotation and the retiring Directors are then eligible for re-appointment. Resolutions 3 and 4 propose the re-appointment of Nicholas Mardon Taylor and John Hogan as Directors in accordance with the Company's articles of association.

Nicholas Mardon Taylor, the Chief Financial Officer, who has been with the Company since its establishment, has informed the Company that he wishes to retire this year. He has agreed to remain in place until a successor has been appointed. The Company's Nominations Committee will undertake a formal recruitment process over the course of the coming months.

Resolution 5: Authority to allot relevant securities

The directors of a public company may allot shares, or grant rights to subscribe for, or to convert any security or other convertible instrument into, shares if they have been authorised to do so by Shareholders in general meeting. Resolution 5 proposes to grant the Directors authority to allot shares in the capital of the Company (**Shares**), or grant rights to subscribe for, or to convert any security or other convertible instrument into, shares in the capital of the Company (**Rights**) up to an aggregate nominal amount of £211,037.51 (which represents approximately one-third of the issued share capital of the Company at the date of this notice).

This limit is in line with guidelines issued by the Pre-emption Group and the Investment Management Association. If given, this authority will expire at conclusion of the Company's next Annual General Meeting.

It is the Directors' intention to renew this authority each year to ensure that the Company has flexibility to issue Shares and Rights as required. However, the Directors intend to obtain specific authority from Shareholders to support and enable the Company's future fundraising activities at the appropriate time. Currently, the Directors have no plans to issue Shares and Rights other than pursuant to the exercise of options or an employee share scheme.

This Resolution is being proposed as an ordinary resolution in accordance with the requirements of the Companies Act 2006.

Resolution 6: Power to disapply pre-emption rights

The directors of a public company may not allot equity securities (as defined in section 560 of the Companies Act 2006) for cash unless they have first offered them to the existing Shareholders in proportion to their existing shareholding (i.e. on a fully pre-emptive basis). Resolution 6 proposes to grant the Directors authority to allot equity securities for cash on a non pre-emptive basis up to an aggregate nominal amount of £31,655.63 (which represents approximately 5% of the Company's issued share capital at the date of this notice). This limit is in line with the guidelines issued by the Pre-emption Group and Investment Management Association. If given, this authority will expire at the conclusion of the Company's next Annual General Meeting.



It is the Directors' intention to renew this authority each year to ensure that the Company has flexibility to issue equity securities for cash on a non pre-emptive basis when required and in such a manner that allows the Directors to deal appropriately with overseas Shareholders and fractional entitlements. Currently, the Directors have no plans to issue equity securities other than pursuant to the exercise of options or an employee share scheme.

This Resolution is being proposed as a special resolution in accordance with the requirements of the Companies Act 2006.

Recommendation

The Directors consider that all of the Resolutions will promote the success of the Company for the benefit of all its Shareholders. The Directors who in aggregate own 27,988,474 shares in the Company, representing 4.42 per cent. of the Company's issued share capital, will be voting in favour of the resolutions and unanimously recommend that you do so as well.

Yours sincerely,

John Hogan
Chairman
Hurricane Energy plc