

HURRICANE ENERGY PLC

(Incorporated in England and Wales
under number 05245689)



Hurricane

Notice of Annual General Meeting

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial advisor duly authorised under the Financial Services and Markets Act 2000. If you have sold or otherwise transferred all your shares in Hurricane Energy plc, please forward this document and the accompanying form of proxy to the person through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

Notice of the 2018 Annual General Meeting of Hurricane Energy plc (Company) to be held in The Science Suite, Royal Society of Chemistry, Burlington House, Piccadilly, London, W1J 0BA on Wednesday, 6 June 2018, at 11.00 a.m. is set out on pages 3 to 4 of this document.

A form of proxy for the Annual General Meeting is enclosed. Whether or not you intend to be present at the meeting, please complete the form of proxy and return it in accordance with the instructions printed on it to arrive no later than 11.00 a.m. on Monday, 4 June 2018. As an alternative to completing the hard-copy proxy form, you can appoint a proxy electronically by going to www.investorcentre.co.uk/eproxy and following the online instructions. For an electronic proxy appointment to be valid, your appointment must be logged on the website using the details contained in your hard-copy proxy form no later than 11.00am on Monday, 4 June 2018. Completion and return of the form of proxy will not prevent you from attending and voting at the meeting in person, should you so wish.

The distribution of this document in certain jurisdictions may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe any such restrictions. Shareholders must comply with all applicable laws and regulations in force in any jurisdiction in which they purchase, offer or sell shares in Hurricane Energy plc or possess or distribute this document. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Notice of Annual General Meeting

Part I

Directors:

Dr. David Jenkins	(Interim Chairman)
Dr. Robert Trice	(Chief Executive Officer)
Alistair Stobie	(Chief Financial Officer)
Neil Platt	(Chief Operations Officer)
John van der Welle	(Non-executive Director)
Roy Kelly	(Non-executive Director)

25 April 2018

To the Shareholders of the Company

Dear Shareholder

Hurricane Energy plc: 2018 Annual General Meeting

The purpose of this document is to provide you with the details of the 2018 Annual General Meeting (AGM) which we are holding at The Science Suite, Royal Society of Chemistry, Burlington House, Piccadilly, London, W1J 0BA on Wednesday 6 June 2018 at 11.00 a.m. The formal notice of AGM in Part II on pages 3 and 4 of this document and a form of proxy for use in connection with the AGM is enclosed. A copy of this document and the Company's Annual Report and Group Financial Statements for the year ended 31 December 2017 can be viewed on our website at www.hurricaneenergy.com.

The AGM provides an opportunity for your Directors to meet with you, provide our thoughts on the development of the Company and answer your questions. If you would like to vote on the resolutions but cannot come to the AGM, please fill in the form of proxy sent to you with this document and return it to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible. They must receive it by 11.00 a.m. on Monday 4 June 2018. You may also register your proxy vote electronically by going to www.investorcentre.co.uk/eproxy.

An explanation of the business to be considered at this year's AGM appears in Part II on pages 5 and 6 of this document.

New Chairman

Following our announcement on 23 April 2018, I would like to once again welcome Steven McTiernan to our Board. I believe he will make an invaluable contribution to the Company and I look forward to introducing him to Shareholders at our forthcoming AGM.

Electronic Communications

In order to make communications with all Shareholders easier and better, Shareholders who have not previously notified the Company of their communications preferences will be sent a letter, enclosed with this document, requesting your consent to receive documents, communications or information (either in the form of specific documents or generally) in electronic form and asking you to provide an electronic address (email) for this purpose.

Please note that if the Company has not received a response from you on or before 29 May 2018 you will be deemed to agree to receive documents or information from the Company via its website.

As set out in the enclosed letter, you may opt-out of this process by notifying the Company on or before 29 May 2018 that you do not want to receive such communications in this manner, or at any point thereafter, by notice in writing to the Company. Upon receiving such request to opt-out, the Company will still be required to send hard copy documents to you.

Recommendations

The Directors consider that the passing of all of the resolutions will enable us to promote the success of the Company for the benefit of all its Shareholders. The Directors will be voting their shareholdings in favour of the resolutions and unanimously recommend that you do so as well.

Yours faithfully

Dr. David Jenkins
Interim Chairman

Registered Office:

Ground Floor, The Wharf
Abbey Mill Business Park
Lower Eashing, Godalming
Surrey, GU7 2QN

Notice of Annual General Meeting

Part II

NOTICE IS HEREBY GIVEN that the 2018 Annual General Meeting (Meeting) of Hurricane Energy plc (Company) will be held at The Science Suite, Royal Society of Chemistry, Burlington House, Piccadilly, London, W1J 0BA on Wednesday, 6 June 2018, at 11.00 a.m. for the following purposes:

Ordinary Resolutions

To consider and, if thought fit, to pass the following resolutions, which will be proposed as ordinary resolutions:

1. To receive the Annual Report and Group Financial Statements of the Company and reports thereon of the directors and auditors for the year ended 31 December 2017.
2. To re-appoint Deloitte LLP as the Company's auditors until the next Annual General Meeting and to authorise the directors to agree their remuneration.
3. To elect Steven McTiernan as a director of the Company pursuant to article 62 of the Company's articles of association.
4. To re-elect Roy Kelly as a director of the Company who retires by rotation pursuant to article 64 of the Company's articles of association.
5. To re-elect Dr. David Jenkins as a director of the Company who retires by rotation pursuant to article 64 of the Company's articles of association.
6. That, in accordance with section 551 of the Companies Act 2006 (Companies Act), the directors of the Company be generally and unconditionally authorised to exercise all the powers of the Company to allot shares in the Company (Shares) or grant rights to subscribe for, or to convert any security or other convertible instrument into, Shares (Rights) up to an aggregate nominal amount of £97,977.58. The authority conferred by this Ordinary Resolution 6 shall expire on the earlier of the conclusion of the 2019 Annual General Meeting of the Company and 30 June 2019, but the Company may before expiry make an offer or agreement which would or might require Shares to be allotted or Rights to be granted after the expiry date, and the directors of the Company may allot Shares or grant Rights in pursuance of such an offer or agreement as if the power conferred by this Ordinary Resolution 6 had not expired.

Ordinary Resolution 6 revokes and replaces all unexercised authorities previously granted to the directors to allot Shares or grant Rights but without prejudice to any allotment of Shares or grant of Rights already made, offered or agreed to be made pursuant to such authorities.

Special Resolutions

To consider and, if thought fit, to pass the following resolutions, which will be proposed as special resolutions:

7. To empower the directors, subject to the passing of Ordinary Resolution 6 and in accordance with section 570 of the Companies Act, to allot equity securities (as defined in section 560 of the Companies Act) for cash pursuant to the general authority conferred by Ordinary Resolution 6, as if section 561(1) of the Companies Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities up to an aggregate nominal amount of £97,977.58.

The relevant authority granted pursuant to this Special Resolution 7 shall, unless renewed, varied or revoked by the Company, expire on the earlier of the conclusion of the 2019 Annual General Meeting of the Company and 30 June 2019, save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this Special Resolution 7 has expired.

Notice of Annual General Meeting continued

Part II

8. That the draft amended articles produced to the meeting (Amended Articles) and, for the purposes of identification, initialled by the Chairperson, be adopted as the articles of association of the Company from the conclusion of this meeting in substitution for, and to the exclusion of, the existing articles of association of the Company.

A copy of the Amended Articles is available for inspection at the Company's registered office from the date of this notice to the date of the Meeting or can be obtained by contacting the Company Secretary on 01483 862820 or by email at comms@hurricaneenergy.com.

By order of the Board:

Dr. David Jenkins
Interim Chairman

Hurricane Energy plc
25 April 2018

Registered Office:

Ground Floor, The Wharf
Abbey Mill Business Park
Lower Eashing, Godalming
Surrey, GU7 2QN

Explanatory notes to the Resolutions

Part II (continued)

Resolutions 1 – 6 inclusive are proposed as ordinary resolutions. This means that for each of these resolutions to be passed, more than half of the votes cast must be in favour of the resolution.

Resolutions 7 and 8 are proposed as special resolutions. This means that for each of these resolutions to be passed, at least three-quarters of the votes cast must be in favour of the resolution.

Resolution 1: Annual Report and Group Financial Statements

Each year the Directors are required to lay before the members in general meeting the annual accounts of the Company together with the directors' report and the auditor's report on those accounts. Resolution 1 deals with the receipt of such accounts and reports.

Resolution 2: Appointment of auditors and agreeing their remuneration

The Company is required to appoint auditors at each general meeting at which accounts are laid to hold office until the next such meeting. Resolution 2 proposes the appointment of Deloitte LLP as auditor and, in accordance with normal practice, authorises the Directors to agree the auditor's remuneration.

Resolution 3: Election of Director

Each director appointed by the Board may hold office until the next Annual General Meeting and shall then be eligible for election. Resolution 3 proposes that Steven McTiernan, who has been appointed as a director by the Board with effect from 1 May 2018, be elected in accordance with article 62 of the Company's articles of association.

Resolutions 4 and 5: Re-appointment of Directors

Each year at least one-third of the Directors are required by the Company's articles of association to retire by rotation and the retiring Directors are then eligible for re-appointment. Resolutions 4 and 5 propose the re-appointment of Roy Kelly and Dr. David Jenkins as directors in accordance with article 64 of the Company's articles of association.

Resolution 6: Authority to allot relevant securities

The directors of a public company may allot shares, or grant rights to subscribe for, or to convert any security or other convertible instrument into, shares if they have been authorised to do so by Shareholders in general meeting. Resolution 6 proposes to grant the Directors authority to allot shares in the capital of the Company (Shares), or grant rights to subscribe for, or to convert any security or other convertible instrument into, shares in the capital of the Company (Rights) up to an aggregate nominal amount of £97,977.58 (which represents approximately five per cent. of the issued share capital of the Company as at the time of writing this document).

This Resolution is being proposed as an ordinary resolution in accordance with the requirements of the Companies Act 2006 to enable the Directors to allot equity securities (as defined in section 560 of the Companies Act 2006) for cash in accordance with Resolution 7 below. If given, the authority granted by this Resolution will expire at the earlier of the conclusion of the Company's next Annual General Meeting and 30 June 2019.

Resolution 7: Power to disapply pre-emption rights

The directors of a public company may not allot equity securities (as defined in section 560 of the Companies Act 2006) for cash unless they have first offered them to the existing Shareholders in proportion to their existing shareholding (i.e. on a fully pre-emptive basis). Resolution 7 proposes to grant the Directors authority to allot equity securities for cash on a non pre-emptive basis up to an aggregate nominal amount of £97,977.58 (which represents approximately five per cent. of the issued share capital of the Company as at the time of writing this document).

This limit is in line with the guidelines issued by the Pre-emption Group and Investment Association. If given, this authority will expire at the earlier of the conclusion of the Company's next Annual General Meeting and 30 June 2019. It is the Directors' intention to renew this authority each year to ensure that the Company has flexibility to issue equity securities for cash on a non pre-emptive basis when required.

The Board does not intend to allot shares for cash on a non-pre-emptive basis above 7.5 per cent. of the total issued ordinary share capital of the Company over a rolling three-year period without consulting Shareholders first.

This Resolution is being proposed as a special resolution in accordance with the requirements of the Companies Act 2006.

Explanatory notes to the Resolutions continued

Part II (continued)

Resolution 8: Amendments to the Company's articles of association

Resolution 8 proposes to update the existing articles of association of the Company by replacing them with amended articles of association (Amended Articles) so that they:

- provide flexibility for the payment of brokerage commissions by way of cash, securities or options to call for shares, or any combination thereof;
- prevent the Directors from refusing to register the transfer of shares admitted to dealing on AIM or the Official List;
- increase the maximum level of Directors' fees payable by the Company to £600,000;
- include more detailed provisions relating to the appointment of proxies; and
- include certain general procedural updates and amendments.

The purpose of the amendments to the existing articles of association is generally to update the Company's constitutional documents to align with current market practice and also to ensure that, should it be required, the articles are fit for purpose should the Company seek admission of its securities to a premium segment of a recognised stock exchange in the future.

A copy of the Amended Articles will be available for inspection at the Company's registered office prior to the Annual General Meeting or, if you would prefer a copy to be sent to you, please contact the Company Secretary on 01483 862820 or by email at comms@hurricaneenergy.com.

This Resolution is being proposed as a special resolution in accordance with the requirements of the Companies Act 2006.

Notes to the Notice of Annual General Meeting

Part III

1. Only those members who are entered in the register of members of the Company as at 6.00 p.m. on 4 June 2018, or in the event the Meeting is adjourned, at 6.00 p.m. on the day before the adjourned meeting, shall be entitled to attend and vote at the Meeting in respect of the number of shares registered in their names at that time. Changes to entries in the register of members of the Company after 6.00 p.m. on 4 June 2018, or, in the event that the Meeting is adjourned, after 6.00 p.m. on the day before the adjourned meeting, shall be disregarded in determining the rights of any person to attend and vote at the Meeting. This is the time specified by the Company for the purposes of Regulation 41 of the Uncertificated Securities Regulations 2001.
2. A member is entitled to appoint another person as his proxy to exercise all or any of his rights to attend, to speak and to vote at the Annual General Meeting. A member may appoint more than one proxy in relation to the Meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. To appoint more than one proxy, you will need to complete a separate proxy form in respect of each appointment. A proxy need not be a member of the Company. A form of proxy for the Meeting is enclosed.
3. Details of how to appoint the Chairman of the Meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form.
4. If you do not give your proxy an indication of how to vote on any resolution, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
5. Appointment of a proxy does not preclude you from attending the Meeting and voting in person. If you have appointed a proxy and attend the Meeting in person, your proxy appointment will automatically be terminated.
6. To appoint a proxy using the proxy form, the form must be:
 - completed and signed;
 - sent or delivered to the Company's registrars at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY; and
 - received by the Company's registrars no later than 11.00 a.m. on 4 June 2018.

In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

7. You can appoint a proxy electronically by going to www.investorcentre.co.uk/eproxy and following the online instructions. For an electronic proxy appointment to be valid, your appointment must be logged on the website using the details contained in your proxy form no later than 11.00 a.m. on 4 June 2018.
8. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the Meeting and any adjournment(s) of it by using the procedures described in the CREST Manual (available from <https://www.euroclear.com/site/public/EUI>). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear UK & Ireland Limited's (EUI) specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the issuer's agent (ID number 3RA50) by not later than 48 hours (excluding non-working days) before the time appointed for holding the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Notes to the Notice of Annual General Meeting continued

Part III (continued)

9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
10. Any corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.
11. To change your proxy instructions simply submit a new proxy appointment using the methods set out above or contact Computershare Investor Services PLC on 0370 707 1733. Note that the cut-off time for receipt of proxy appointments (see Note 6.) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.



Hurricane

Registered Office:

Ground Floor, The Wharf
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